CIMC 中集

中國國際海運集裝箱（集團）股份有限公司
CHINA INTERNATIONAL MARINE CONTAINERS (GROUP) CO., LTD.

(H Shares Stock Code: 2039)
(A Shares Stock Code: 000039)

RESULTS ANNOUNCEMENT FOR THE SIX MONTHS ENDED 30 JUNE 2016 (SUMMARY OF THE 2016 INTERIM REPORT)

1 IMPORTANT NOTICE

1.1 **Board** **Company** **Group** **Announcement** **2016 Interim Report**

1.2 **Meeting**

1.3 **CASBE** **2016 Interim Financial Report** **Reporting Period**

1.4

1.5

1.6 [illegible]

1.7 [illegible]

1.8 [illegible]

1.9 [illegible]

2 BASIC INFORMATION OF THE COMPANY

2.1 Basic Information

[illegible]	中國國際海運集裝箱（集團）股份有限公司 中集集團
[illegible]	[illegible]
[illegible]	[illegible]

2.2 Contact Persons and Means of Communication

	YU Yuqun	WANG Xinjiu	SHEN Yang
[illegible]	[illegible]	[illegible]	[illegible]
[illegible]	[illegible]	[illegible]	[illegible]
[illegible]	[illegible]		
[illegible]	[illegible]		
[illegible]	[illegible]		

3 SUMMARY OF ACCOUNTING DATA AND FINANCIAL INDICATORS

3.1 Key Accounting Data

[illegible]

[illegible] *B*

Income statement items	The Reporting Period (January – June 2016) (unaudited)	[illegible]
[illegible]	23,542,843	[illegible]
[illegible]	(318,988)	[illegible]
[illegible]	(165,844)	[illegible]
[illegible]	375,316	[illegible]
[illegible]	(541,160)	[illegible]
[illegible]		
[illegible]		
[illegible]	(378,034)	[illegible]
[illegible]	(163,126)	[illegible]
[illegible]		
[illegible]		
[illegible]	(502,200)	[illegible]

Balance sheet items	As at the end of the Reporting Period (30 June 2016) (unaudited)	[illegible]	[illegible]
[illegible]	44,976,531	[illegible]	[illegible]
[illegible]	69,823,386	[illegible]	[illegible]
[illegible]	114,799,917	[illegible]	[illegible]
[illegible]	48,061,890	[illegible]	[illegible]
[illegible]	32,384,339	[illegible]	[illegible]
[illegible]	80,446,229	[illegible]	[illegible]
[illegible]	34,353,688	[illegible]	[illegible]
[illegible]			
[illegible]	27,625,493	[illegible]	[illegible]
[illegible]	6,728,195	[illegible]	[illegible]
[illegible]	2,978,359,386	[illegible]	[illegible]

Cash flow statement items	The Reporting Period (January – June 2016) (unaudited)	[illegible]	[illegible]
[illegible]	933,732	[illegible]	[illegible]
[illegible]	(5,376,277)	[illegible]	[illegible]
[illegible]	5,570,910	[illegible]	[illegible]

	As at the end of the Reporting Period (30 June 2016) (unaudited)	[illegible]	[illegible]
[illegible]	4,310,559	[illegible]	[illegible]

3.2 Key Financial Indicators

	The Reporting Period (January – June 2016) (unaudited)	[illegible]	[illegible]
[illegible]	(0.1444)	[illegible]	[illegible]
[illegible]	(0.1444)	[illegible]	[illegible]
[illegible]	(1.64%)	[illegible]	[illegible]
[illegible]	(2.11%)	[illegible]	[illegible]
[illegible]	0.31	[illegible]	[illegible]
	As at the end of the Reporting Period (30 June 2016) (unaudited)	[illegible]	[illegible]
[illegible]	8.61	[illegible]	[illegible]
[illegible]	70%	[illegible]	[illegible]

[illegible]

3.3 Non-Recurring Profit or Loss Items And Amounts

Item	Amount (January – June 2016) (unaudited)
[illegible]	[illegible]
[illegible]	[illegible]
[illegible]	[illegible]
[illegible]	[illegible]
[illegible]	[illegible]
[illegible]	[illegible]
[illegible]	[illegible]
[illegible]	[illegible]
[illegible]	[illegible]
[illegible]	[illegible]
[illegible]	[illegible]
[illegible]	[illegible]
[illegible]	[illegible]
[illegible]	[illegible]

4 INFORMATION ON SHAREHOLDERS

4.1 Number of Shareholders

[illegible] **Hong Kong Listing Rules**[illegible]

[illegible]

4.2 Shareholdings of top 10 shareholders as at the end of the reporting period (prepared under domestic securities regulatory rules)

[illegible]

	Shareholdings of the ordinary Shareholders who hold above 5% or the top ten ordinary Shareholders					
Name of Shareholders	Nature of Shareholders	Percentage of shareholding	Number of ordinary shares held at the end of the Reporting Period	Changes during the Reporting Period	Number of ordinary shares with selling restrictions	Number of ordinary shares without selling restrictions
[illegible]	[illegible]	[illegible]	[illegible]	[illegible]		[illegible]
[illegible]	[illegible]	[illegible]	[illegible]			[illegible]
[illegible]	[illegible]	[illegible]	[illegible]	[illegible]		[illegible]
[illegible]	[illegible]	[illegible]	[illegible]			[illegible]
[illegible]	[illegible]	[illegible]	[illegible]			[illegible]
[illegible]	[illegible]	[illegible]	[illegible]			[illegible]
[illegible]	[illegible]	[illegible]	[illegible]			[illegible]
[illegible]	[illegible]	[illegible]	[illegible]			[illegible]
[illegible]	[illegible]	[illegible]	[illegible]			[illegible]
[illegible]	[illegible]	[illegible]	[illegible]			[illegible]
[illegible]						

[illegible]

4.3 Disclosure of Shareholdings of the Substantial Shareholders under the Securities and Futures Ordinance (the "SFO") of Hong Kong

Name of shareholders	Type of shares held	Number of shares	Capacity	Percentage of such shares in the same class of the issued share capital (%)	Percentage of total issued share capital (%)
CM Group					
China COSCO Shipping					

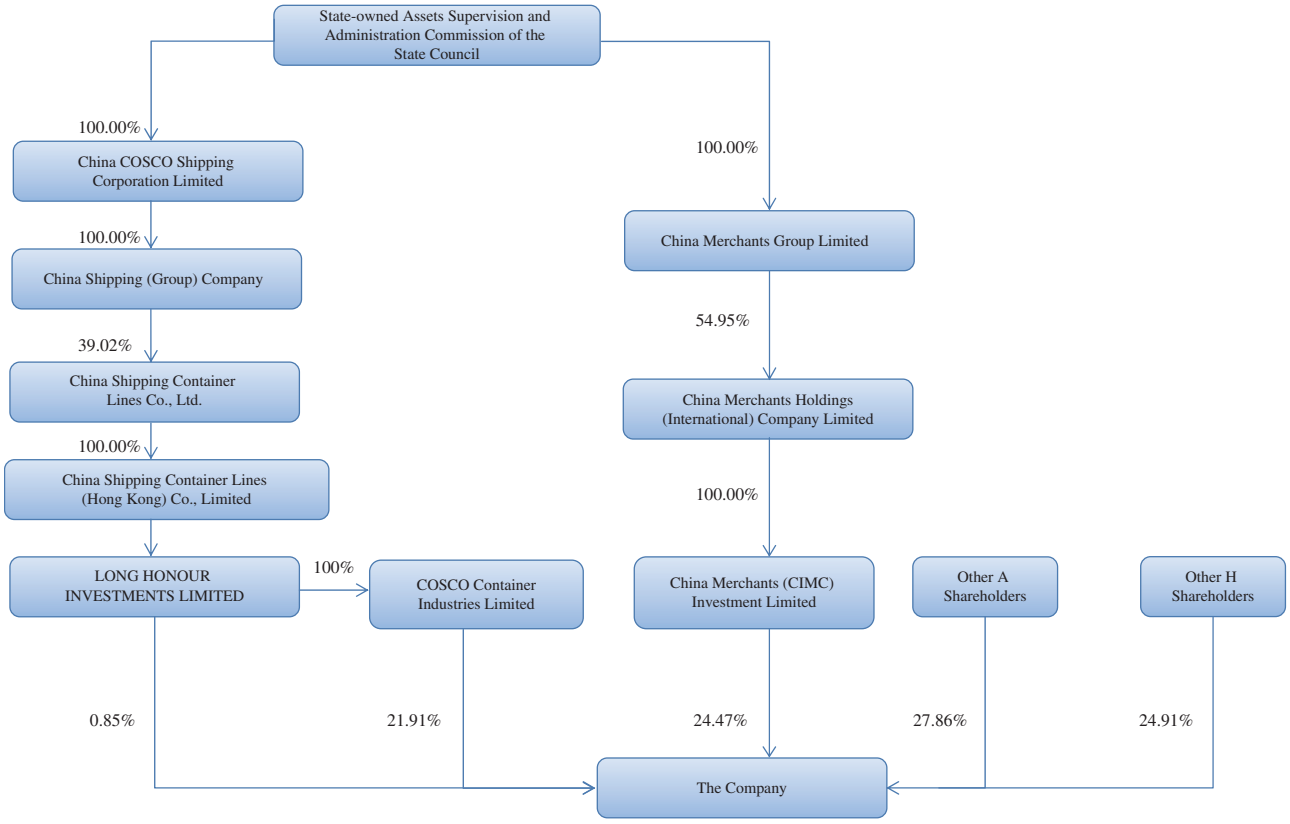
1:

2:

3:

4.4 Information on Substantial Shareholders

Shareholding Structure between the Company and the Substantial Shareholders as at the end of the Reporting Period



5. REPORT OF THE BOARD

5.1 Overview of Operating Results during the Reporting Period

[illegible]

[illegible] **SOE** [illegible] **CIMC Enric** [illegible]

5.2 Review of Principal Businesses during the Reporting Period

[illegible]

Container Manufacturing Business

[illegible]

[illegible]

[illegible]

[illegible]

Road Transportation Vehicle Business

[illegible]

[illegible]

[illegible]

[illegible]

[illegible]

[illegible]

Energy, Chemical and Liquid Food Equipment Business

[illegible]

[illegible]

[illegible]

[illegible]

[illegible]

[illegible] **Briggs** [illegible]

Offshore Engineering Business

[illegible] **CIMC Raffles** [illegible]

[illegible]

[illegible]

中海油能源發展股份有限公司

國投創新投資管理有限公司

CIMC Offshore Engineering

Logistics Service Business

以貨為王

中集凱通物流發展有限公司

中集多式聯運公司

Heavy Truck Business

C&C Trucks

Airport facilities equipment business

Pteris

Ziegler

CFSE

[illegible]

Real Estate Development Business

[illegible]

[illegible]

[illegible]

[illegible]

[illegible] **CIMC Financial Leasing Company**• [illegible] **CIMC Finance Company**• [illegible]

[illegible]

[illegible]

[illegible]

5.3 Prospects and Initiatives

5.3.1 Industry Development Trends and Market Outlook in the Second Half of This Year

[illegible]

In respect of the container manufacturing business, [illegible]

In respect of the road transportation vehicle business, [illegible]

In respect of the energy, chemical and liquid food equipment business, [illegible]

In respect of the offshore engineering business, [illegible]

In respect of the logistics services business, [illegible]

In respect of the heavy truck business, [illegible]

In respect of the airport facilities equipment business, [illegible]

In respect of the real estate development business, [illegible]

In respect of the financial business, [illegible]

5.3.2 Major Risk Factors of the Group

[illegible]

Economic periodic fluctuations: [illegible]

Risk of industry policy upgrade and trade protection: [illegible]

Fluctuations of financial market and exchange risks: [illegible]

Market competition risks: [illegible]

Employment and environmental protection pressure: [illegible]

5.3.3 Overall Operation Targets for Business Development and Initiatives of the Group in the Second Half of 2016

[illegible]

In respect of the container manufacturing business, [illegible]

In respect of the road transportation vehicle business, [illegible]

In respect of the energy, chemical and liquid food equipment business, [illegible]

In respect of the offshore engineering business, [illegible]

In respect of the logistics services business, [illegible]

In respect of the heavy truck business, [illegible]

In respect of the airport facilities equipment business, [illegible]

In respect of the real estate development business, [illegible]

In respect of the financial business, [illegible]

6 MANAGEMENT DISCUSSION AND ANALYSIS (prepared in accordance with relevant requirements of the Hong Kong Listing Rules)

[illegible]

Consolidated Operating Results

[illegible]

Composition of Principal Businesses during the Reporting Period

B

	Revenue (unaudited)	Cost of sales (unaudited)	Gross profit margin (unaudited)	Changes in revenue from the same period of the previous year	Changes in cost of sales from the same period of the previous year	Changes in gross profit margin from the same period of the previous year
By industry/product						
[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]
[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]
By region (by receiver)						
[illegible]	[illegible]			[illegible]		
[illegible]	[illegible]			[illegible]		

Segment Information

[illegible]

Gross profit margin and profitability

[illegible]

Non-operating Income

[illegible]

Tax expense

[illegible]

Technology development costs

[illegible]

Minority interests

[illegible]

Cash flow data

[illegible]

Year-on-year change exceeding 30% in key financial data

	As at the end of the Reporting Period (30 June 2016) (unaudited)	As at the end of the previous year (31 December 2015) (audited)	Change	Reasons for change
[illegible]	[illegible]	[illegible]	[illegible]	[illegible]
[illegible]	[illegible]	[illegible]	[illegible]	[illegible]
[illegible]	[illegible]	[illegible]	[illegible]	[illegible]
[illegible]	[illegible]	[illegible]	[illegible]	[illegible]
[illegible]	[illegible]	[illegible]	[illegible]	[illegible]

	The Reporting Period (January to June 2016) (unaudited)	Same period in 2015 (January to June 2015) (unaudited)	Change	Reasons for change
[illegible]	[illegible]	[illegible]	[illegible]	[illegible]

Liquidity and financial resources

[illegible]

Bank loans and other borrowings

[illegible]

[illegible]

	As at 30 June 2016 (unaudited)	[illegible]
[illegible]	18,155,292	[illegible]
[illegible]	656,364	[illegible]
[illegible]	–	[illegible]
[illegible]	29,041,014	[illegible]
[illegible]	4,053,786	–
[illegible]	51,906,456	[illegible]

[illegible]

Capital structure

[illegible]

[illegible]

Foreign exchange risk and relevant hedge

[illegible]

[illegible]

[illegible]

[illegible]

Interest rate risk

[illegible]

[illegible]

Credit risk

[illegible]

Pledge of assets

[illegible]

Capital commitments

[illegible]

Contingent liability

[illegible]

Significant investments and major acquisitions and disposals relating to subsidiaries and associated companies

[illegible]

Future plans for significant investments and expected sources of funding

[illegible]

Capital expenditure and financing plan

[illegible]

[illegible]

Use of Proceeds

[illegible]

Employees, training and development

[illegible]

Dividend Distribution

[illegible]

Events after the balance sheet date

[illegible]

7 REPURCHASE, SALE AND REDEMPTION OF SHARES

8 COMPLIANCE WITH THE MODEL CODE FOR SECURITIES TRANSACTIONS BY DIRECTORS OF LISTED ISSUERS (THE "MODEL CODE")

9 COMPLIANCE WITH CORPORATE GOVERNANCE CODE

9.1 The Board

[illegible]

[illegible]

9.2 Board Committees

[illegible]

9.3 The Supervisory Committee

[illegible]

[illegible]

9.4 Shareholdings' General Meeting

[illegible]

[illegible]

9.5 Updates regarding to Deviations from Code Provisions as set out in 2015 Annual Report of the Group

[illegible]

10 AUDIT COMMITTEE

[illegible]

[illegible]

[illegible]

11 2016 INTERIM FINANCIAL REPORT

11.1 Auditing Opinion

[illegible]

11.2 Explanation for Changes in Accounting Policy, Accounting Estimates and Calculation Method as Compared with those for the Financial Report of the Previous Year

[illegible]

11.3 Contents, Amount Corrected, Reason and Impact of Material Accounting Errors during the Reporting Period

[illegible]

11.4 Explanation for Change in Consolidated Scope Compared with the Financial Report of the Previous Year

[illegible]

11.5 Statements of the Board and the Supervisory Committee on the "Non-Standard Auditing Report" issued by the Accountant

[illegible]

11.6 Financial Statements Prepared in Accordance with CASBE

11.6.1 Consolidated Balance Sheet (unaudited)

Item		30 June 2016	[illegible]
Assets			
Current assets:			
[illegible]		5,041,751	[illegible]
[illegible]		144,998	[illegible]
[illegible]		870,776	[illegible]
[illegible]	3	11,461,760	[illegible]
[illegible]		2,355,154	[illegible]
[illegible]		8,708	[illegible]
[illegible]		8,968	[illegible]
[illegible]		3,918,654	[illegible]
[illegible]		17,229,834	[illegible]
[illegible]		3,262,995	[illegible]
[illegible]		672,933	[illegible]
Total current assets		44,976,531	[illegible]
Non-current assets:			
[illegible]		14,581	[illegible]
[illegible]		464,687	[illegible]
[illegible]		14,525,793	[illegible]
[illegible]		2,001,007	[illegible]
[illegible]		507,971	[illegible]
[illegible]		21,574,273	[illegible]
[illegible]		21,682,665	[illegible]
[illegible]		153,854	[illegible]
[illegible]		4,900,208	[illegible]
[illegible]		41,076	[illegible]
[illegible]		2,382,436	[illegible]
[illegible]		314,602	[illegible]
[illegible]		1,135,169	[illegible]
[illegible]		125,064	[illegible]
Total non-current assets		69,823,386	[illegible]
Total assets		114,799,917	[illegible]

11.6.1 Consolidated Balance Sheet (unaudited) (Continued)

Item		30 June 2016	[illegible]
Liabilities and shareholders' equity			
Current liabilities:			
[illegible]		18,155,292	[illegible]
[illegible]		120,442	[illegible]
[illegible]		1,857,003	[illegible]
[illegible]	4	9,943,237	[illegible]
[illegible]		3,310,861	[illegible]
[illegible]		1,784,053	[illegible]
[illegible]		594,169	[illegible]
[illegible]		115,691	[illegible]
[illegible]		698,471	[illegible]
[illegible]		5,624,500	[illegible]
[illegible]		1,002,498	[illegible]
[illegible]		801,887	[illegible]
[illegible]		4,053,786	[illegible]
Total current liabilities		**48,061,890**	[illegible]
Non-current liabilities:			
[illegible]		54,400	[illegible]
[illegible]		29,041,014	[illegible]
[illegible]		621,201	[illegible]
[illegible]		4,961	[illegible]
[illegible]		578,559	[illegible]
[illegible]		521,322	[illegible]
[illegible]		1,562,882	[illegible]
Total non-current liabilities		**32,384,339**	[illegible]
Total liabilities		**80,446,229**	[illegible]
Shareholders' equity:			
[illegible]		2,978,359	[illegible]
[illegible]		1,981,143	[illegible]
[illegible]		3,127,388	[illegible]
[illegible]		(243,364)	[illegible]
[illegible]		3,203,578	[illegible]
[illegible]	5	16,578,389	[illegible]
Total equity attributable to shareholders of the parent company		**27,625,493**	[illegible]
Minority interests		**6,728,195**	[illegible]
Total shareholders' equity		**34,353,688**	[illegible]
Total liabilities and shareholders' equity		**114,799,917**	[illegible]

11.6.2 Balance Sheet of the Company (unaudited)

Item	30 June 2016	[illegible]
Assets		
Current assets:		
[illegible]	1,274,775	[illegible]
[illegible]	4,780,271	[illegible]
[illegible]	12,867,911	[illegible]
[illegible]	12,511	[illegible]
Total current assets	18,935,468	[illegible]
Non-current assets:		
[illegible]	388,905	[illegible]
[illegible]	8,522,688	[illegible]
[illegible]	104,967	[illegible]
[illegible]	3,928	[illegible]
[illegible]	14,595	[illegible]
[illegible]	12,353	[illegible]
[illegible]	188,480	[illegible]
Total non-current assets	9,235,916	[illegible]
Total assets	28,171,384	[illegible]

11.6.2 Balance Sheet of the Company (unaudited) (Continued)

Item	30 June 2016	[illegible]
Liabilities and shareholders' equity		
Current liabilities:		
[illegible]	4,220,000	
[illegible]	5,678	[illegible]
[illegible]	741,651	[illegible]
[illegible]	4,195	[illegible]
[illegible]	19,742	[illegible]
[illegible]	658,306	
[illegible]	7,756,556	[illegible]
[illegible]	600,000	[illegible]
Total current liabilities	14,006,128	[illegible]
Non-current liabilities:		
[illegible]	12,270	[illegible]
[illegible]	1,821,000	[illegible]
[illegible]	18,300	[illegible]
Total non-current liabilities	1,851,570	[illegible]
Total liabilities	15,857,698	[illegible]
Shareholders' equity:		
[illegible]	2,978,359	[illegible]
[illegible]	1,981,143	[illegible]
[illegible]	3,285,069	[illegible]
[illegible]	43,754	[illegible]
[illegible]	3,203,578	[illegible]
[illegible]	821,783	[illegible]
Total shareholders' equity	12,313,686	[illegible]
Total liabilities and shareholders' equity	28,171,384	[illegible]

11.6.3 Consolidated Income Statement (unaudited)

Item		January – June 2016	[illegible]
I. Revenue	*6*	**23,542,843**	[illegible]
[illegible]	*6*	**19,126,496**	[illegible]
[illegible]		**194,236**	[illegible]
[illegible]		**1,036,129**	[illegible]
[illegible]		**1,982,301**	[illegible]
[illegible]		**304,944**	[illegible]
[illegible]		**1,267,501**	[illegible]
[illegible]		**137,104**	[illegible]
[illegible]		**(87,328)**	[illegible]
[illegible]		**13,800**	[illegible]
II. Operating profit		**(318,988)**	[illegible]
[illegible]		**167,289**	[illegible]
[illegible]		**6,153**	[illegible]
[illegible]		**14,145**	[illegible]
[illegible]		**9,485**	[illegible]
III. Total profit		**(165,844)**	[illegible]
[illegible]	*7*	**375,316**	[illegible]
IV. Net profit		**(541,160)**	[illegible]
[illegible]		**(378,034)**	[illegible]
[illegible]		**(163,126)**	[illegible]
V. Net amount of other comprehensive income/(loss), net of tax		**328,231**	[illegible]
[illegible]		**274,766**	[illegible]
[illegible]		**274,766**	[illegible]
[illegible]		**949**	[illegible]
[illegible]		**(490)**	[illegible]
[illegible]		**274,307**	[illegible]
[illegible]		**53,465**	[illegible]
VI. Total comprehensive income		**(212,929)**	[illegible]
[illegible]		**(103,268)**	[illegible]
[illegible]		**(109,661)**	[illegible]
VII. Earnings per share			
[illegible]	*8*	**(0.1444)**	[illegible]
[illegible]	*8*	**(0.1444)**	[illegible]

11.6.4 Income Statement of the Company (unaudited)

Item		January – June 2016	[illegible]
I.	**Revenue**	**69,104**	[illegible]
	[illegible]	**24,006**	
	[illegible]	**3,373**	[illegible]
	[illegible]	**109,800**	[illegible]
	[illegible]	**(99,572)**	[illegible]
	[illegible]	**1,985**	[illegible]
	[illegible]	**118,963**	[illegible]
II.	**Operating profit**	**152,445**	[illegible]
	[illegible]	**1,137**	[illegible]
	[illegible]	**116**	
	[illegible]	**249**	[illegible]
	[illegible]	**1**	[illegible]
III.	**Total profit**	**153,333**	[illegible]
	[illegible]	**27,968**	[illegible]
IV.	**Net profit**	**125,365**	[illegible]
V.	**Total comprehensive income**	**125,365**	[illegible]

11.6.5

11.6.5 Consolidated Cash Flow Statement (unaudited) (Continued)

Item	From January to June 2016	[illegible]
III. Cash flows from financing activities:		
[illegible]	1,542,157	[illegible]
[illegible]	1,518,444	[illegible]
[illegible]	79,171,819	[illegible]
[illegible]	2,428	[illegible]
Sub-total of cash inflows from financing activities	80,716,404	[illegible]
[illegible]	73,846,942	[illegible]
[illegible]	1,178,176	[illegible]
[illegible]	47,147	[illegible]
[illegible]	120,376	[illegible]
Sub-total of cash outflows from financing activities	75,145,494	[illegible]
Net cash flows from financing activities	5,570,910	[illegible]
IV. Effect of exchange rate changes on cash and cash equivalents	(76,929)	[illegible]
V. Net increase/(decrease) in cash and cash equivalents	1,051,436	[illegible]
[illegible]	3,259,123	[illegible]
VI. Closing balance of cash and cash equivalents	4,310,559	[illegible]

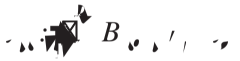
11.6.6 Cash Flow Statement of the Company (unaudited)

Item		From January to June 2016	[illegible]
I.	**Cash flows from operating activities:**		
	[illegible]	74,196	[illegible]
	[illegible]	3,026,963	[illegible]
	Sub-total of cash inflows from operating activities	3,101,159	[illegible]
	[illegible]	38,246	
	[illegible]	153,809	[illegible]
	[illegible]	27,955	[illegible]
	[illegible]	3,246,351	[illegible]
	Sub-total of cash outflows from operating activities	3,466,361	[illegible]
	Net cash flows from operating activities	(365,202)	[illegible]
II.	**Cash flows from investing activities:**		
	[illegible]	–	[illegible]
	[illegible]	8,000	[illegible]
	[illegible]	2,261	[illegible]
	[illegible]	–	[illegible]
	Sub-total of cash inflows from investing activities	10,261	[illegible]
	[illegible]		
	[illegible]	6,962	[illegible]
	[illegible]	–	[illegible]
	Sub-total of cash outflows from investing activities	6,962	[illegible]
	Net cash flows from investing activities	3,299	[illegible]

11.6.6 Cash Flow Statement of the Company (unaudited) (Continued)

Item		From January to June 2016	[illegible]
III.	**Cash flows from financing activities:**		
	[illegible]	**4,426,000**	[illegible]
	[illegible]	**23,712**	
	[illegible]	**–**	[illegible]
	Sub-total of cash inflows from financing activities	**4,449,712**	[illegible]
	[illegible]	**4,061,000**	[illegible]
	[illegible]	**349,716**	[illegible]
	[illegible]	**–**	[illegible]
	Sub-total of cash outflows from financing activities	**4,410,716**	[illegible]
	Net cash flows from financing activities	**38,996**	[illegible]
IV.	**Effect of exchange rate changes on cash and cash equivalents**	**182**	[illegible]
V.	**Net (decrease) in cash and cash equivalents**	**(322,725)**	[illegible]
	[illegible]	**652,865**	[illegible]
VI.	**Closing balance of cash and cash equivalents**	**330,140**	[illegible]

11.6.7 *Consolidated Statement of Changes in Shareholders' Equity (unaudited)*



From January to June 2016

Item	Equity attributable to shareholders and other equity holders of the parent company						Minority interests	Total shareholders' equity
	Share capital	Other equity instruments	Capital surplus	Other comprehensive income	Surplus reserve	Undistributed profits		
I. Balance as at 31 December 2015	2,977,820	2,033,043	3,181,863	(518,130)	3,203,578	17,663,145	6,953,557	35,494,876
II. Balance as at 1 January 2016	2,977,820	2,033,043	3,181,863	(518,130)	3,203,578	17,663,145	6,953,557	35,494,876
III. Movements for the period								
[illegible]	–	51,900	–	–	–	(429,934)	(163,126)	(541,160)
[illegible]		–	–	274,766	–		53,466	328,232
[illegible]	–	51,900	–	274,766	–	(429,934)	(109,660)	(212,928)
[illegible]	–	–	–	–	–	–	–	–
[illegible]	539	–	9,220	–	–	–	–	9,759
[illegible]	–	–	226,093	–	–	–	98,607	324,700
[illegible]	–	–		–	–	–		–
[illegible]	–	–	51	–	–	–	(129,763)	(129,712)
[illegible]	–	–		–	–	–	–	–
[illegible]	–	–	878	–	–	–	2,548	3,426
[illegible]	–	–	10,353	–	–	–	5,809	16,162
[illegible]	–	–		–	–	–	–	–
[illegible]	–	(103,800)		–	–	–	–	(103,800)
[illegible]	–	–	(300,000)	–	–	–	–	(300,000)
[illegible]	–	–	(1,070)	–	–	–	–	(1,070)
[illegible]	–	–	–	–	–	–	–	–
[illegible]	–	–	–	–	–	(654,822)	(92,903)	(747,725)
IV. Balance as at 30 June 2016	2,978,359	1,981,143	3,127,388	(243,364)	3,203,578	16,578,389	6,728,195	34,353,688

11.6.8 *Statement of Changes in Shareholders' Equity of the Company (unaudited)*

[illegible] *B* [illegible]

	From January to June 2016							[illegible]						
Item	Share capital	Other equity instruments	Capital surplus	Other comprehensive income	Surplus reserve	Undistributed profits	Total shareholders' equity	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]
I. Balance as at 31 December 2015	2,977,820	2,033,043	3,279,575	43,754	3,203,578	1,403,140	12,940,910	[illegible]		[illegible]	[illegible]	[illegible]	[illegible]	[illegible]
II. Balance as at 1 January 2016	2,977,820	2,033,043	3,279,575	43,754	3,203,578	1,403,140	12,940,910	[illegible]		[illegible]	[illegible]	[illegible]	[illegible]	[illegible]
III. Movements for the period														
[illegible]														
[illegible]	–	51,900	–	–	–	73,465	125,365		[illegible]				[illegible]	[illegible]
[illegible]	–	–	–	–	–	–	–							
[illegible]	–	51,900	–	–	–	73,465	125,365		[illegible]				[illegible]	[illegible]
[illegible]														
[illegible]	539	–	9,220	–	–	–	9,759	[illegible]		[illegible]				[illegible]
[illegible]														
[illegible]	–	–	–	–	–	–	–			[illegible]				[illegible]
[illegible]														
[illegible]	–	–	(3,726)	–	–	–	(3,726)	[illegible]		[illegible]				[illegible]
[illegible]	–	–	–	–	–	–	–		[illegible]					[illegible]
[illegible]	–	(103,800)	–	–	–		(103,800)							
[illegible]														
[illegible]	–	–	–	–	–	–	–					[illegible]	[illegible]	
[illegible]	–	–	–	–	–	(654,822)	(654,822)						[illegible]	[illegible]
IV. Balance as at 30 June 2016	2,978,359	1,981,143	3,285,069	43,754	3,203,578	821,783	12,313,686	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]

NOTES:

1. PREPARATION BASIS

[illegible]

[illegible]

[illegible]

2. STATEMENT REGARDING COMPLIANCE WITH CASBE

[illegible]

3. ACCOUNTS RECEIVABLE

(1) Accounts receivable are analysed by customer categories as follows:

Category	30 June 2016	[illegible]
[illegible]	2,307,087	[illegible]
[illegible]	2,962,592	[illegible]
[illegible]	3,089,624	[illegible]
[illegible]	184,484	[illegible]
[illegible]	960,005	[illegible]
[illegible]	971,179	[illegible]
[illegible]	777,440	[illegible]
[illegible]	685,288	[illegible]
[illegible]	11,937,699	[illegible]
[illegible]	(475,939)	[illegible]
[illegible]	11,461,760	[illegible]

(2) The ageing analysis of accounts receivable is as follows:

Ageing	30 June 2016	[illegible]
[illegible]	10,655,570	[illegible]
[illegible]	643,198	[illegible]
[illegible]	402,857	[illegible]
[illegible]	236,074	[illegible]
[illegible]	11,937,699	[illegible]
[illegible]	(475,939)	[illegible]
[illegible]	11,461,760	[illegible]

[illegible]

(3) Credit risk

[illegible]

[illegible]

[illegible]

[illegible]

[illegible]

4. ACCOUNTS PAYABLE

Item	30 June 2016	[illegible]
[illegible]	8,565,779	[illegible]
[illegible]	340,413	[illegible]
[illegible]	270,136	[illegible]
[illegible]	247,351	[illegible]
[illegible]	280,122	[illegible]
[illegible]	31,477	[illegible]
[illegible]	142,367	[illegible]
[illegible]	65,592	[illegible]
[illegible]	9,943,237	[illegible]

Item	30 June 2016	[illegible]
[illegible]	9,437,560	[illegible]
[illegible]	359,025	[illegible]
[illegible]	83,743	[illegible]
[illegible]	62,909	[illegible]
[illegible]	9,943,237	[illegible]

[illegible]

5. UNDISTRIBUTED PROFITS

Item		30 June 2016	[illegible]
[illegible]		17,663,145	[illegible]
[illegible]		(378,034)	[illegible]
[illegible]		(51,900)	[illegible]
[illegible]		–	[illegible]
[illegible]	(1)	(654,822)	[illegible]
[illegible]		16,578,389	[illegible]

(1) Dividends of ordinary shares declared during the period

	30 June 2016	[illegible]
[illegible]	–	
[illegible]	654,822	[illegible]

[illegible]

6. REVENUE AND COST OF SALES

Item	January-June 2016	[illegible]
[illegible]	22,828,212	[illegible]
[illegible]	714,631	[illegible]
[illegible]	23,542,843	[illegible]
[illegible]	18,795,869	[illegible]
[illegible]	330,627	[illegible]
[illegible]	19,126,496	[illegible]

[illegible]

7. INCOME TAX EXPENSES

Item	January-June 2016	[illegible]
[illegible]	262,989	[illegible]
[illegible]	112,327	[illegible]
[illegible]	375,316	[illegible]

[illegible]

Item	January-June 2016	[illegible]
[illegible]	(165,844)	[illegible]

(2) Diluted earnings per share

[illegible]

	January-June 2016	[illegible]
[illegible]	(378,034)	[illegible]
[illegible]	(51,900)	
[illegible]	–	[illegible]
[illegible]	(429,934)	[illegible]
[illegible]	2,978,120	[illegible]
[illegible]	(0.1444)	[illegible]

Calculation of weighted average number of ordinary shares (diluted):

	January-June 2016	[illegible]
[illegible]	2,978,120	[illegible]
[illegible]	–	[illegible]
[illegible]	2,978,120	[illegible]

[illegible]

9. DIVIDENDS

[illegible]

10. SEGMENT INFORMATION

[illegible]

[illegible]

[illegible]

[illegible]

Item	Containers January-June 2016	Road transportation vehicles January-June 2016	Energy, chemistry and food equipment January-June 2016	Offshore engineering January-June 2016	Airport facilities January-June 2016	Logistics services and equipment January-June 2016	Finance January-June 2016	Property development January-June 2016	Heavy trucks January-June 2016	Others January-June 2016	Elimination between segments January-June 2016	Unallocated items January-June 2016	Total January-June 2016
[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]			[illegible]
[illegible]	[illegible]	[illegible]	[illegible]	[illegible]		[illegible]			[illegible]	[illegible]	[illegible]		
[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]		[illegible]
[illegible]	[illegible]	[illegible]				[illegible]	[illegible]	[illegible]	[illegible]	[illegible]			[illegible]
[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]						[illegible]
[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]		[illegible]	[illegible]
[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]
[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]
[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]
[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]		[illegible]	[illegible]
[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]
[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]
[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]
[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]		[illegible]	[illegible]		[illegible]	[illegible]
[illegible]	[illegible]	[illegible]	[illegible]			[illegible]	[illegible]	[illegible]	[illegible]	[illegible]			[illegible]
[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]		[illegible]	[illegible]

[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]
[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]	[illegible]

11. RESTRICTED ASSETS OF THE GROUP AS AT 30 JUNE 2016

B

	31 December 2015	Current period addition	Current period decrease	30 June 2016
[illegible]	[illegible]	[illegible]	[illegible]	[illegible]
[illegible]	[illegible]	[illegible]	[illegible]	[illegible]

12. CONTINGENCIES

(1) Contingent liabilities

[illegible]

(2) Guarantees provided for external parties

[illegible]

(3) Notes payable issued but not accounted for, outstanding letters of credit issued and outstanding performance guarantees issued

[illegible]

[illegible]

[illegible]

[illegible]

(4) Significant pending litigations

[illegible]

13. COMMITMENTS

Significant commitments

(1) Capital commitments

	[illegible]	[illegible]
	30 June 2016	[illegible]
[illegible]	**4,097**	[illegible]
[illegible]	**78,734**	[illegible]
[illegible]	**254,150**	[illegible]
[illegible]	**3,216**	[illegible]
[illegible]	**340,197**	[illegible]

[illegible]

	[illegible]	[illegible]
	30 June 2016	[illegible]
[illegible]	**3,216**	[illegible]

(2) Operating lease commitments

[illegible]

	[illegible]	[illegible]
	30 June 2016	[illegible]
[illegible]	**53,578**	[illegible]
[illegible]	**26,758**	[illegible]
[illegible]	**25,568**	[illegible]
[illegible]	**55,984**	[illegible]
[illegible]	**161,888**	[illegible]

[illegible]

14. SUPPLEMENTARY INFORMATION

Return on Net Assets and Earnings Per Share

[illegible]

[illegible] B

	Weighted average return on net assets (%)		Earnings per share			
			Basic earnings per share		Diluted earnings per share	
	January to June 2016	[illegible]	January to June 2016	[illegible]	January to June 2016	[illegible]
[illegible]	(1.64%)	[illegible]	(0.1444)	[illegible]	(0.1444)	[illegible]
[illegible]	(2.11%)	[illegible]	(0.1861)	[illegible]	(0.1861)	[illegible]

15. EVENTS AFTER THE BALANCE SHEET DATE

[illegible]

[illegible]

[illegible]

China International Marine Containers (Group) Co., Ltd.
WANG Hong
C[illegible]

[illegible]

A[illegible] B[illegible] A G H[illegible] (C[illegible] A G[illegible] ([illegible] A G [illegible] I C[illegible] AI B[illegible] A C[illegible] A [illegible] G H[illegible] A[illegible]